



# S&P 500 Total Average Returns Since 1926



## Panic Attacks and the S&P 500

Since corrections and pullbacks are unsettling, but often normal, natural, and necessary. The Quirini Group wants to inform clients about the S&P 500 Total Average Returns since 1926. If you have any questions or concerns, please call or email us today, at (312) 585-3850 or [squirini@monereinvestments.com](mailto:squirini@monereinvestments.com).

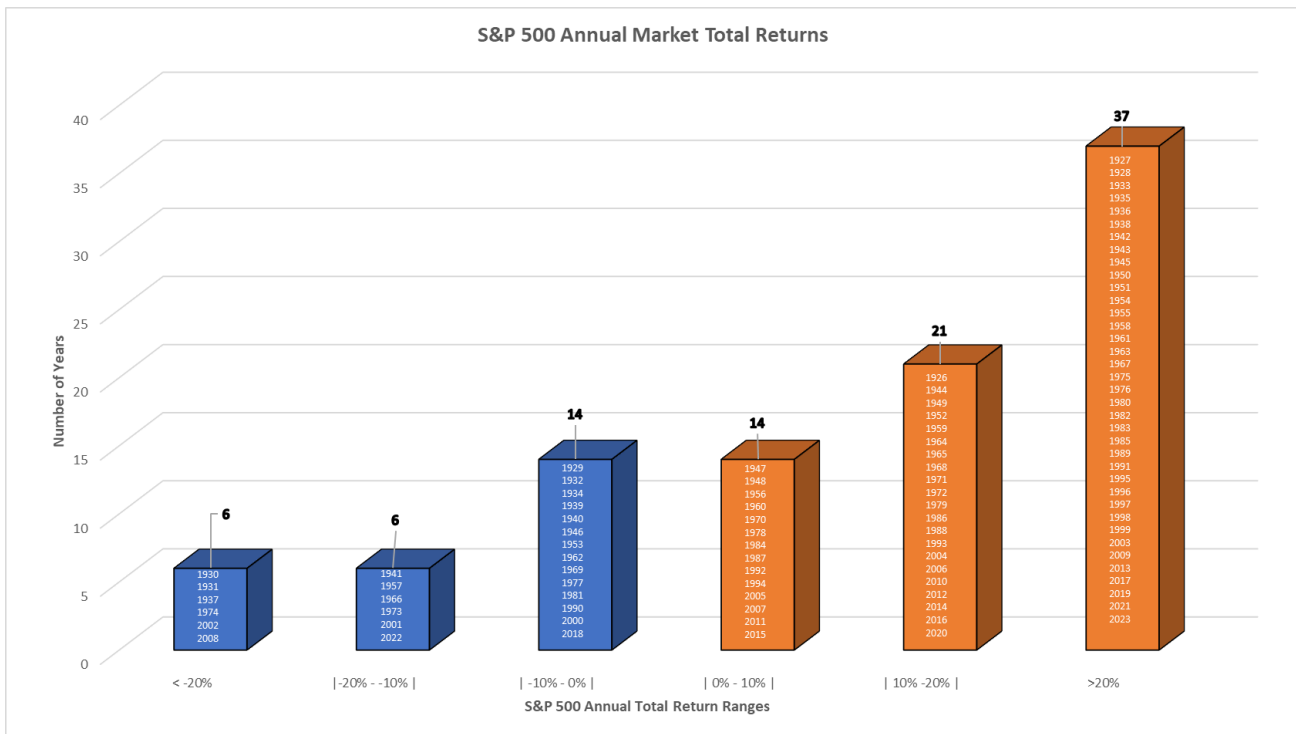
Since 1926 there have been multiple events that have drawn the market averages down each year. These events cause a dramatic fluctuation in the market, making the majority of investors worry about their investments, retirement, security, and future funds. This short-term uncertainty can be unsettling but should pass in time as you can see in the 'S&P 500 Return Since Event' column below. This is when the client should reach out for assistance from their trusted advisor and review their long-term plans. The U.S. entrepreneurial spirit, innovation and resiliency to learn from the past review should help the market improve values, standards of living, and prosperity for future generations.

| Year | Panic Attacks  | S&P 500 Max Drawdown | S&P 500 Return Since Event |
|------|--|----------------------|----------------------------|
| 1999 | Y2K  | -12.10%              | 248.80%                    |
| 2000 | Tech Bubble Bursts                                     | -17.20%              | 191.90%                    |
| 2001 | Spetember 11th, 2001 Recession                         | -29.70%              | 224.80%                    |
| 2002 | Final tech Bubble Flush, Corporate Scandals (Worldcom) | -33.80%              | 273.50%                    |
| 2003 | Iraq War   | -14.10%              | 387.40%                    |
| 2004 | Oil Price Breakout                                     | -0.82%               | 285.60%                    |
| 2005 | Hurricane Katrina                                      | -7.20%               | 253.80%                    |
| 2006 | Fed Culminates Hiking Cycle                            | -7.70%               | 243.50%                    |
| 2007 | Subprime Cracks Emerge                                 | -10.10%              | 202.30%                    |
| 2008 | Global Financial Crisis, Bank Failures, Auto Bailouts  | -48.80%              | 192.00%                    |
| 2009 | Global Financial Crisis Culminates                     | -27.60%              | 374.70%                    |
| 2010 | European Debt Crisis, Flash Crash                      | -16.00%              | 284.50%                    |
| 2011 | S&P Downgrades U.S. Debt, Greek Debt Writedowns        | -19.40%              | 241.00%                    |
| 2012 | Euro Crisis, Second Greek Bailout                      | -9.90%               | 241.00%                    |
| 2013 | Taper Tantrum  | -5.80%               | 200.70%                    |
| 2014 | Ebola  | -7.40%               | 132.00%                    |
| 2015 | Chinese Slowdown, Yuan Devaluaton, Deflation Scare     | -12.40%              | 108.30%                    |
| 2016 | Brexit, Global Negative Rates                          | -10.50%              | 109.80%                    |
| 2017 | North Korea Tensions Escalate                          | -2.80%               | 91.50%                     |
| 2018 | Trade Wars, Short Vol Unwind                           | -19.80%              | 60.40%                     |
| 2019 | Repo Crisis, Yield Curve Inversion                     | -6.80%               | 71.10%                     |
| 2020 | COVID-19 Pandemic                                      | -33.90%              | 32.70%                     |
| 2021 | COVID-19 Variants, Chinese Regulatory Crackdown        | -5.20%               | 14.20%                     |
| 2022 | Russian Invasion of Ukraine, Fed's Hawish Pivot        | -25.40%              | -10.00%                    |
| 2023 | Regional Bank Crisis, Debt Ceiling Drama               | -10.30%              | 24.20%                     |

Source: Investments, Guggenheim. "Technology Portfolio Series 23." *Guggenheim Partners, LLC*, 2024, [www.guggenheiminvestments.com/uit/trust/dts023](http://www.guggenheiminvestments.com/uit/trust/dts023).

## Market Annual Returns

Since 1926, the S&P 500 Total Returns have resulted in 26 negative years and 72 positive years, being 73% of the time positive since 1926. With long term perspective and insight, clients will be able to realize that even though their investments may fluctuate for a short period of time, if they stay the course and plan with a trusted advisor, their diversified investments should eventually regain returns and continue on their trajectory for family goals. Even though The Quirini Wealth Group cannot guarantee returns, we can learn from history, the past, and stick to your personalized plan. There are high chances the stock market will bounce back like it has for the last 100 years.



Source: Investments, Guggenheim. "Technology Portfolio Series 23." *Guggenheim Partners, LLC*, 2024, [www.guggenheiminvestments.com/uit/trust/dts023](http://www.guggenheiminvestments.com/uit/trust/dts023).

Throughout recent years, technological innovations such as Artificial Intelligence (AI), Cybersecurity, Medical Technologies, and Cloud Computing have offered growth opportunities and outperformance potentials for the market. Many known companies such as Apple, John Deere, Nvidia, Amazon, Google, Microsoft, McDonald's have adapted to these new technological advances; allowing them to continue growing their products and services. These advances are beneficial for the market because it provides businesses with better overall consumer service experiences, improvement in efficiencies, and productivity; which can lead to increased revenues and earnings growth for publicly traded companies. As time goes on, more and more companies will adopt and develop new processes, technology and innovations to enhance their company, helping their position in the market, and improving lives of humans around the world. We believe the best companies create value for shareholders through helpfulness to others. We always encourage new idea's or companies, so please reach out anytime to chat!

## References

Charts, Slick. "S&P 500 Total Returns." *S&P 500 Total Returns by Year Since 1926, 2024*, [www.slickcharts.com/sp500/returns](http://www.slickcharts.com/sp500/returns).

Zuckerberg, Mark. "Meta AI." *Meta Ai*, 2024, [www.meta.ai/c/2c1aa01f-5022-45d9-bbab-f160525de17e/imagine/317648221442295?active\\_image\\_id=317648224775628](http://www.meta.ai/c/2c1aa01f-5022-45d9-bbab-f160525de17e/imagine/317648221442295?active_image_id=317648224775628).

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